Freedom to Conduct Opinion Polls Questionnaire 2017

Intro Welcome to our Survey on Freedom to Conduct and Publish Opinion Polls. This is the 6th worldwide survey conducted on this topic by WAPOR and ESOMAR since 1984. It will take less than ten minutes of your time to complete this survey and it is very important to us as a community of researchers on public opinion.

Thank you for your participation.

| answers in total confidence, and no individual responses will be identifiable. Country: |
|---|
| ▼ Afghanistan Zimbabwe |
| |
| Q2. Which of the following institutions commission public opinion polls in your country/region? |
| Q2a. Government-national |
| ○ Yes |

Q1. We would like to ask you to report about the situation in your country. We will treat your

O Yes

O No

Q2b. Government-local

Q2c. Media-TV

O Yes

O No





| Q2d. Media-print | |
|--|---|
| ○ Yes | |
| ○ No | |
| Q2e. Political parties | |
| ○ Yes | |
| ○ No | |
| Q2f. Private businesses | |
| ○ Yes | |
| ○ No | |
| Q2g. Special interest groups, not-for-profit organizations | |
| ○ Yes | |
| ○ No | |
| Q2h. Other (Please specify) | |
| | |
| Q3. For which of the following topics are polls in your country/region conducted | ? |
| Q3a. Elections | |
| ○ Yes | |
| ○ No | |
| Q3b. Evaluations of political leaders and parties | |
| ○ Yes | |
| ○ No | |





| Q3c. Opinion about government |
|---|
| ○ Yes |
| ○ No |
| Q3d. Social issues (gender, employment, ethnic relations) |
| ○ Yes |
| ○ No |
| Q3e. Health policy |
| ○ Yes |
| ○ No |
| Q3f. Education |
| ○ Yes |
| ○ No |
| Q3g. Economic matters (state of the economy, employment, taxes, etc.) |
| ○ Yes |
| ○ No |
| Q3h. Environmental topics |
| ○ Yes |
| ○ No |
| Q3i. Crime |
| ○ Yes |
| ○ No |





| Q3j. Other (F | Please specify) |
|---|---|
| Q4. About ho | w many companies conduct pre-election polls in your country/region? |
| O Just 1 | or 2 |
| 3 to 5 | |
| O 5 to 1 | 0 |
| O More | than 10 |
| Q5. Which of the following modes of administration are used to conduct public opinion your country? | |
| | In person |
| | Online/web |
| | Telephone with landline phones only |
| | Telephone with mobile phones only |
| | Telephone with both landline and mobile phones |
| | Other (Please Specify) |

[IF ONLY ONE MODE SELECTED, GOTO TO Q6] [ELSE GOTO Q5a]





| Q5a. Which mode would you say is the dominant mode (the one that is used most for public opinion polling)? |
|---|
| O In person |
| Online/web |
| Telephone with landline phones only |
| Telephone with mobile phones only |
| Telephone with both landline and mobile phones |
| Other (Please Specify) |
| Q6. In general, would you say it is more or less difficult to conduct public opinion polls in your country/region now, compared to five years ago, or would you say that nothing has changed substantially? |
| O More difficult |
| C Less difficult |
| O Nothing has changed substantially |
| [IF 'MORE DIFFICULT', GOTO TO Q6a] [IF 'LESS DIFFICULT', GOTO TO Q6b] [ELSE GOTO Q7] |
| Q6a. Would you say much more difficult or only a little more difficult? |
| much more difficult |
| Only a little more difficult |
| Q6b. Would you say much less difficult or only a little less difficult? |
| O much less difficult |
| Only a little less difficult |





Q7. Regardless of general conditions, how much do each of the following contribute to making it more difficult to conduct public opinion polls in your country/region, compared to five years ago? Q7a. Declining response rates O Not at all O A little Somewhat O A great deal Q7b. Budget cuts Not at all O A little Somewhat O A great deal A7c. New government regulations O Not at all O A little Somewhat A great deal Q7d.People's unwillingness to express their opinion, increasing numbers of undecided O Not at all O A little Somewhat A great deal





| Q7e. Concerns about data privacy |
|---|
| O Not at all |
| O A little |
| ○ Somewhat |
| O A great deal |
| Q7f. Increased cost of data collection |
| O Not at all |
| ○ A little |
| ○ Somewhat |
| O A great deal |
| Q7g. Inaccessibility of some respondents due to physical barriers |
| O Not at all |
| ○ A little |
| ○ Somewhat |
| O A great deal |
| Q7h. Inaccessibility of some respondents due to crime or insecurity |
| O Not at all |
| ○ A little |
| ○ Somewhat |
| |
| O A great deal |





| Q8. How would you rate the general methodological quality of the public opinion polls published in your country/region? In general, are they of |
|---|
| O Very high quality |
| Somewhat high quality |
| O Neither high nor low quality |
| O Somewhat low quality |
| O Very low quality |
| [IF 'SOMEWHAT LOW QUALITY', GOTO Q8A] [IF 'VERY LOW QUALITY', GOTO Q8b] [ELSE GOTO Q9] |
| Q8a. Why do you think they are of somewhat low quality? |
| Q8b. Why do you think they are of very low quality? |
| Q9. How would you rate the general quality of journalistic reporting of public opinion poll findings in your country/region's mass media? In general, are they of |
| O Very high quality |
| Somewhat high quality |
| O Neither high nor low quality |
| O Somewhat low quality |
| O Very low quality |





country/region? Q10a. Insufficient understanding of polls O Not at all O A little Somewhat O A great deal Q10b. Polls not conducted frequently Not at all O A little Somewhat O A great deal Q10c. Relevant details about polls (e.g., timing, sample) not reported O Not at all O A little Somewhat A great deal Q10d. Only topline results reported O Not at all O A little Somewhat O A great deal

Q10. How much do each of the following contribute to the low quality of poll reporting in your





| Q10e. | Other (Please specify) |
|-----------------------|---|
| — Q10f. — | Please comment (Specify) |
| | Is there any <u>university training</u> (e.g., courses or degree programs) available for on pollsters <u>within</u> your country? |
| | Yes |
| C | No No |
| | Don't know |
| Q11b. | Is there any <u>university training</u> available for opinion pollsters in <u>nearby</u> countries? |
| | Yes |
| | No No |
| C | Don't know |
| | Is there any <u>non-university training</u> (e.g., workshops) available for opinion ers <u>within</u> your country? |
| C | Yes |
| C | No No |
| C | Don't know |
| Q12b. <u>count</u> | Is there any <u>non-university</u> training available for opinion pollsters in <u>nearby</u> ries? |
| C | Yes |
| C | No No |
| C | Don't know |





| Q13. Is the methodological information regarding polls published in your country easily available? | | |
|--|--|--|
| ○ Yes, easily (on pollsters' web sites, for example) | | |
| O Yes, but upon request and generally not easy | | |
| O Variable across pollsters | | |
| O Usually not accessible | | |
| O Don't know | | |
| Q13a. Please comment (Specify) | | |
| Q14. Are poll data generally available for additional analyses or archived in a publicly accessible data center? Yes, and access is easy Yes, but access is difficult | | |
| O No, not to my knowledge | | |
| O Don't know | | |
| Q14a. Please comment (Specify) | | |
| | | |





| Q15. | To what extent are you familiar with each of the following Codes and Guidelines? |
|------|---|
| Q15a | a. The ESOMAR/WAPOR Guideline for the Publication of Public Opinion Poll Results |
| (| O Not at all |
| (| A little |
| (| Somewhat |
| (| Very familiar |
| Q15k | o. The WAPOR Guidelines for Exit Polls and Election Forecasts |
| (| Not at all |
| (| A little |
| (| Somewhat |
| (| Very familiar |
| Q150 | c. The WAPOR Code of Ethics |
| (| Not at all |
| (| A little |
| (| Somewhat |
| (| Very familiar |
| | d. The ICC ESOMAR International Code on Market, Opinion and Social Research and Analytics |
| (| O Not at all |
| (| A little |
| (| Somewhat |
| (| Very familiar |





| Q16. In your opinion, do public opinion pollsters in your country/region generally conform to these codes and guidelines? | | |
|--|--|--|
| O Most pollsters conform | | |
| O Some pollsters conform | | |
| O Few pollsters conform | | |
| O None conform | | |
| O Don't know | | |
| Q16a. Any comment? (Specify) | | |
| Q17. In your country is there a governmental body that is responsible for controlling th conduct of election polls? O Yes | | |
| ○ No | | |
| O Don't know | | |
| Q17a. Any comment? (Specify) | | |
| [IF 'YES' TO Q17, GOTO Q17b] [ELSE GOTO Q18] | | |
| | | |





| • | dressing complaints about <u>election polls</u> ? |
|--|---|
| O Yes | |
| ○ No | |
| O Don't know | |
| Q18a. Any comme | ent? (Specify) |
| [IF 'YES' TO Q18, 0 [ELSE GOTO Q19] | GOTO Q18b] |
| Q18b. Can you pro | ovide the name of this organization? |
| Q19. Do you have | any additional comments to share on this topic? |
| • | try, is there a <i>blackout</i> period for pre-election opinion polls, during lts may not be released to the public? |
| O Yes | |
| ○ No | |
| O Don't know | |
| [IF 'YES' TO Q20, 0 [ELSE GOTO Q22] | GOTO Q21a] |





| Q21. How many days, prior to an election, is the publication of polls not permitted? (there are different blackout periods for different elections, please refer to the election with the longest <i>blackout</i> period and specify the type of election). | | | | |
|---|--|--|--|--|
| Days: | | | | |
| Q21a. For what o | election(s): | | | |
| | next 3-5 years, do you expect any change in your country in the rules ackout periods before elections? | | | |
| | | | | |
| C Expect bla | ackout periods to be imposed | | | |
| | ackout periods to be imposed | | | |
| | nger blackout period | | | |
| Expect lon | nger blackout period | | | |
| Expect lon Expect no Expect sho | nger blackout period change | | | |





Q23. For the publication of public opinion polls in your country, which of the following must be disclosed, either because it is requested by law or because of self-regulation of the media or polling industry? (Please distinguish between actual legal restrictions and limitations agreed or recommended on a voluntary basis. Please choose as many items as appropriate, multiple answers allowed for each item).

| | Code/self-regulation | Legal |
|--|----------------------|-------|
| Persons or agency that commissioned the opinion poll | | |
| Geographical coverage | | |
| Characteristics of the sample | | |
| Margin of error | | |
| Response rate | | |
| Mode of interview (telephone, in-person, web) | | |
| Dates of data collection | | |
| Question wording | | |
| Other (SPECIFY) | | |





| | dicate any web links where information regarding polling <i>blackout</i> polling restrictions in your country can be found. |
|-----------|---|
| , ce. p | oming recurrence in your economy can be realism |
| | _ |
| | |
| | |
| | |
| | |
| | |
| In your c | ountry, are there legal restrictions on the conduct of exit nolls? |
| In your c | ountry, are there legal restrictions on the conduct of exit polls? |
| In your c | ountry, are there legal restrictions on the conduct of exit polls? Exit polls cannot be conducted at all |
| In your c | Exit polls cannot be conducted at all |
| In your c | |
| | Exit polls cannot be conducted at all They cannot be conducted inside the polling station They cannot be conducted within a specified distance from the polling plants. |
| | Exit polls cannot be conducted at all They cannot be conducted inside the polling station |
| | Exit polls cannot be conducted at all They cannot be conducted inside the polling station They cannot be conducted within a specified distance from the polling plants. |





Q27. Are there legal restrictions or self-regulations on the publication of exit polls by the media? Please choose as many items as appropriate, multiple answers allowed for each item.)

| | Legal | Code/self-regulation |
|---|---|----------------------|
| Exit polls cannot be ublished before all polls in the country close | | |
| Exit polls cannot be published before all polls in the polling area (state, district, region) close | | |
| Exit polls cannot be published by the media | | |
| No restriction | | |
| Don't know | | |
| | ation about legal restrictions would like to add or clarify? | |
| | | |
| | | |
| | | |





[IF REPORTS ANY EXIT POLL RESTRICTIONS IN Q26, GOTO Q29] [ELSE GOTO THANK-YOU]

| | Please indicate any web links where information regarding exit poll restrictions in country can be found. | | | | | |
|------|---|--|--|--|--|--|
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| _ | | | | | | |
| - | | | | | | |
| THAI | NK-YOU. | | | | | |
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